



**GOOD MORNING**

Have Good Trading Day

THURSDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31661.97	-147.58	-0.46
NIFTY	9916.20	-36.00	-0.36

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.12	+0.80
HDFCBANK	95.72	+1.72
ICICIBK	9.19	0
INFY	14.62	-0.20
TATA MOTOR	30.21	+0.20
WIPRO	5.98	+1.01

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1353.02
DII's Eq (Provisional)	+51.57
FIIs Index Future	-762.79
FIIs Index Options	+1345.81
FIIs Stock Future	+507.24
FIIs Stock Options	+6.33

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.2146
EURO	76.5438
YEN 100	59.0400
GBP	83.6395

## TOP STORY

- NDMC to begin auction for Taj Mansingh
- LIC reduces stake in Raymond by 2%
- Wadia urges SEBI to take action against Tata firms directors
- ITC files 1000 crs defamation suit against IIAS
- Sasken Technologies received NCLT nod for the merger of Sasken Network Engineering with itself
- JM Financial ARC offers to buy out loans to Gujarat NRE (Paper)
- Hindalco to expand Novelis US, China to meet auto demand
- Ruchi Soya sets up panel to explore restructuring options
- Reliance Industries to trade ex-bonus (1:1) today
- Avanti Feeds started commercial production of Shrimp processing and export at its new Plant in Yerravaram
- Cipla Promoters, Relatives Get Into Share Transfer Agreement

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21807.64	+54.33	+0.25
NASDAQ	6393.31	+17.74	+0.28
NIKKEI	19436.50	+78.53	+0.41
HANG SENG	27710.00	+96.10	+0.35
SGX NIFTY	9969.00	+24.00	+0.24

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.09	-0.14
NATURAL GAS	3.008	+0.07
GOLD	1339.61	+0.04
SILVER	17.924	+0.08
COPPER	3.151	-0.22

### WORLD EVENTS

- AUD** : Trade Balance  
: Retail Sales m/m
- USD** : Crude Oil Inventories  
: Unemployment Claims
- EUR** : Minimum Bid Rate

### RESULT TODAY

ACE, ASSAMCO, CPL, GLOBALVECT,  
HINDMILL, INDINFRA, SHREYANIND,  
UTTAMSUGAR



## NIFTY CHART



## MARKET COMMENTARY

Markets ended in negative territory. Nifty ended at 9,916 slipping 36 points and BSE Sensex ended lower by 147 points at 31,661 levels.

Nifty Metal hit 52 week high of 3611 level gaining 31 points. Nifty FMCG index and Nifty IT index dragged the markets to trade in lower levels

There were 832 advances, 811 declines and 322 unchanged stocks on NSE reflecting a mixed undertone floating in the market.

BSE Mid-cap index closed higher by 0.17% at 15,705. BSE Small-cap index closed higher by 0.235% at 16,250. India VIX closed higher by 1.93% at 13

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Nifty likely to trade in the range of 9888-10057.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9916.20	9888.65	9861.10	9812.10	9763.10	9937.65	9959.10	10008.10	10057.10
USDINR	64.040	64.02	63.99	63.95	63.9	64.07	64.09	64.13	64.18





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMRAFIN	SHRIRAM CREDIT COMPANY LIMITED	S	189,600	28.55
ASHCAP	RAMAKANT B PARASRAMPURIA	B	270,000	4.8
DHANVARSHA	SANDIPKUMAR RASIKLAL DOSHI	S	40,000	22.9
SUDTIND-B	MAHESH RAMBALLABH GOENKA	S	100,000	70.82
VIRTUALG	PEARS VANIJYA PRIVATE LIMITED	B	2,163,000	1.44

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GDL	GMO EMERGING DOMESTIC OPPORTUNITIES FUND	SELL	1262319	219.67
GEEKAYWIRE	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	SELL	72000	33.3
HARRMALAYA	WALLFORT FINANCIAL SERVICES LTD	SELL	125989	78.67
MERCATOR	LKP MERCHANT FINANCING LTD	SELL	1500000	42.01
PUSHPREALM	BHUMIKA SUMIT DESAI	BUY	100000	71.32

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, JUSTDIAL

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Dixon Technologies (India) Limited	EQ	06-SEP	08-SEP	<a href="#">NEUTRAL</a>
Bharat Road Network Limited	EQ	06-SEP	08-SEP	<a href="#">AVOID</a>



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1807	1794	1782	1805	1818	1829
ADANI PORTS	385	383	382	386	388	391
AMBUJACEM	283	280	277	283	286	290
ASIANPAINT	1206	1198	1190	1206	1214	1221
AUROPHARMA	747	739	730	747	755	763
AXISBANK	493	489	485	495	499	506
BAJAJ-AUTO	2921	2901	2881	2920	2940	2959
BANKBARODA	138	137	135	138	140	141
BHARTIARTL	403	401	399	403	405	407
BHEL	131	130	129	131	132	133
BOSCH LTD	21662	21381	21101	21781	22061	22461
BPCL	535	531	526	534	538	542
CIPLA	558	555	551	558	561	564
COALINDIA	256	252	248	255	259	261
DRREDDY	2197	2179	2161	2194	2211	2226
EICHERMOT	32083	31772	31461	31946	32257	32432
GAIL	382	376	369	382	388	394
HCLTECH	851	841	831	856	867	882
HDFC	1775	1757	1739	1767	1785	1795
HDFCBANK	1760	1744	1729	1754	1769	1778
HEROMOTOCO	3951	3929	3907	3962	3984	4017
HINDALCO	246	239	232	243	250	254
HINDUNILVR	1206	1200	1195	1206	1212	1218
ICICIBANK	295	294	294	295	296	297
IDEA	82	81	80	83	84	86
INDUSINDBK	1685	1674	1663	1684	1695	1705
INFRA TEL	371	368	365	371	374	377
INFY	896	890	885	895	901	906
ITC	276	274	272	277	279	283
KOTAKBANK	996	981	967	995	1009	1023
LT	1118	1114	1110	1120	1124	1130
LUPIN	971	962	952	977	986	1001
M&M	1317	1309	1302	1317	1324	1332
MARUTI	7847	7776	7706	7840	7910	7974
NTPC	170	169	168	170	171	171
ONGC	162	162	161	163	163	165
POWERGRID	214	213	211	214	216	218
RELIANCE	1645	1628	1611	1640	1658	1670
SBIN	274	273	272	275	276	278
SUNPHARMA	474	469	464	478	483	492
TATAMOTORS	383	381	379	384	386	389
TATAMTRDVR	215	213	212	215	217	219
TATAPOWER	78	78	77	78	78	79
TATASTEEL	653	647	641	652	658	662
TCS	2453	2444	2435	2459	2469	2484
TECHM	425	421	418	424	428	430
ULTRACEMCO	4150	4096	4042	4132	4187	4223
VEDL	318	315	311	317	321	323
WIPRO	297	296	295	297	298	299
YESBANK	1794	1769	1745	1787	1812	1830
ZEEL	520	519	518	520	521	522



## NSE CIRCULARS

**NSE Download Ref No. : NSCCL/CMPT/35747:** File location of 'Do not Exercise' facility in Equity Options W.E.F. SEP 07t, 2017

**NSE Download Ref No. : NSCCL/CMPT/35749:** Revised MWPL, TM, FII/FPI & MF limits for RELIANCE W.E.F. SEP 07t, 2017

**NSE Download Ref No. : NSE/INVG/35752:** Sebi Order in the matter of Rotam Commercials Limited (presently known as Sword-Edge Commercials Limited)

**NSE Download Ref No. : NSE/INVG/35753:** Sebi Order in the matter of dealings in the shares of:-

- 1) Eco Friendly Food Processing Park Limited;
- 2) Esteem Bio Organic Food Processing Limited;
- 3) Channel Nine Entertainment Limited; And
- 4) HPC Biosciences Limited.

**NSE Download Ref No. : NSE/INVG/35754:** Sebi Order in the matter of First Financial Services Ltd.

**NSE Download Ref No : NSE/INVG/35755:** Sebi Order in the matter of non-compliance with the requirement of minimum public shareholding by listed companies in respect of Kesar Petro Products Limited.

**NSE Download Ref No : NSE/INVG/35757:** Sebi Order in respect of M/s Kassa Finvest Private Limited,

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
APOLLOHOSP	7-Sep-17	Dividend - Rs 6/- Per Share
VTI	7-Sep-17	Dividend - Rs 15 Per Share
CAPLIPOINT	7-Sep-17	Dividend - Rs 1.50 Per Share
BANCOINDIA	7-Sep-17	Dividend - Rs 4/- Per Share
CONTROLPR	7-Sep-17	Dividend - Rs 3.50 Per Share
GANESHHOUC	7-Sep-17	Dividend - Rs 2/- Per Share
GODFRYPHLP	7-Sep-17	Dividend - Rs 8/- Per Share
ELECTCAST	7-Sep-17	Dividend - Re 0.50/- Per Share
ESCORTS	7-Sep-17	Dividend - Rs 1.50 Per Share
GULFOILLUB	7-Sep-17	Dividend - Rs 5/- Per Share
PETRONET	7-Sep-17	Dividend - Rs 2.50/- Per Share (Purpose Revised)
PNBGILTS	7-Sep-17	Dividend - Rs 2.50 Per Share
NAHARINDUS	7-Sep-17	Dividend - Re 1/- Per Share
PRESSMN	7-Sep-17	Dividend - Re 1.30 Per Share
NBCC	7-Sep-17	Annual General Meeting/ Dividend - Rs 1.10 Per Share
NBIFIN	7-Sep-17	Dividend - Re 1/- Per Share
NTPC	7-Sep-17	Dividend - Rs 2.17 Per Share
ORIENTABRA	7-Sep-17	Dividend - Re 0.25 Per Share
ORISSAMINE	7-Sep-17	Dividend - Rs 1.46 Per Share
RKFORGE	7-Sep-17	Dividend - Re 1/- Per Share
MANAKSIA	7-Sep-17	Interim Dividend-Rs 3/- Per Share (Purpose Revised)



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1314/\$1290 & Resistance = \$1368/\$1395.**
- **Crude oil range->\$45 to \$55.**
- **U.S. Stocks Resume Rally Even as Storm Threatens: Markets Wrap:** - U.S. stocks opened higher Wednesday, even as North Korean tensions continued to simmer, another hurricane tore through the Caribbean and the American debt ceiling loomed.
- **Dollar remains broadly lower after ISM data disappoints:** - The dollar remained broadly lower against the other major currencies on Wednesday, after the release of disappointing U.S. data and as uncertainty over the future path of U.S. interest rates weighed. The Institute of Supply Management reported on Wednesday that U.S. service sector activity increased slightly less than expected in August.
- **Oil prices continue to climb as market recovers from Harvey:** - U.S. oil futures pushed higher on Tuesday, as U.S. refineries continued to resume operations and as investors eyed upcoming U.S. stockpiles data to evaluate the impact of Hurricane Harvey on supply and demand.
- **Gold hovers near 1-year highs as geopolitical tensions dominate:** - Gold prices hovered near one-year highs on Wednesday, as heightened tensions between the U.S. and North Korea continued to dominate market sentiment and support demand for safe-haven assets.
- **U.S. natural gas bounces back as trader's monitor Irma, other storms:** - U.S. natural gas futures edged higher on Wednesday, recouping some of the prior session's more than 3% decline as "potentially catastrophic" Hurricane Irma headed for American shores.

## TRENDS & OUTLOOK – DATE: 07-Sept- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29670	29910	30184	30550	30840
SILVER (Dec)	39000	40300	41400	42701	43900

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	435	441	446	452	457
ZINC (Sep)	191.50	195.10	198.60	202.75	206.55
LEAD (Sep)	143.25	146.25	149.55	153.25	156.90
NICKEL (Sep)	745	761	775	795	811

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2950	3030	3148	3275	3366
NATURAL GAS (Sep)	181	186	192	199	203

ECB Press Conference & interest rate decision, Unemployment Claims, Revised Nonfarm Productivity q/q, Revised Unit Labor Costs q/q, IBD/TIPP Economic Optimism, Natural Gas Storage, Crude Oil Inventories.





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DESK**

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& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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